CONTENTS

C 2

A 4

C 31

C C 32

C C
C 34

C C 37

C C C 40

C C C 42

C C 44

79

C

. . B 2681
C
1-1111
C

3202, 32 , C
18

. . .

C C (C)
C ,
. . B 2681, C
1-1111, C

17/ , C
16

C : 00819

(, ,
), 1986,

, C ( ). 2007,
B ( )
(C : 00819.). A 35 ,
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( ),
(&D), (
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30 , 2023 ( ),
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, 019 019 019 019 01 , 019 019

MANAGEMENT DISCUSSION AND ANALYSIS

B21,641 , 24.31%

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(a)

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- . , -

- B19,306

, 35.83%

.

B , -

160 .

. A , -

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C , -

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B18,867 ,

35.73% .

A

MANAGEMENT DISCUSSION AND ANALYSIS

2023, B

C′

B

2023,

C

2023, C

C

A . 2023,

. 2023, C ,

, . , C B

C

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, , C A . 2023,

&

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A

C (A 2023), 13

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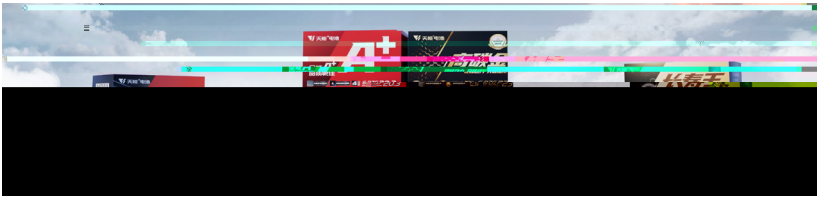

2023, C - (「和平共儲」), '
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C ( ),
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C C ,
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(「鉛鋰同行」), -
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B373 .

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- B369

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2023,

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100A , 180A 280A ,

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AC .

MANAGEMENT DISCUSSION AND ANALYSIS

2023,

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C . A , ,

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C,

C ., ., C C ., ., A C .,

., . 2023, -

C - 14 -
(《「十四五」能源領域科技創新規
劃》)
- . 2023,
( ) C
(《關於推動能源電子產業發展的指導意見》),
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2023, -
, (天鈉) 1 .
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3,000 .
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. 2023,

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B A

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C , - .

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A ,
- C 6 2022.
, - 2009.
A - ,
, ,

2023,

B309 .

A

C 415,000 2022,

75.8%

. 2025, C

137.4 ,

960,000 .

10,000 - ,

100,000

B C ,

.

3+5+ , , 3

, 5 , ,

MANAGEMENT DISCUSSION AND ANALYSIS

, ,

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A (A),

. A A , C

B41,471 ,
33.66%
. , B21,641 ,
24.31%
, B19,830 ,
45.63% .

B3,034 ,
27.49%
. ,
14.13%, 0.58
.
.

, B792
(30 , 2022: B678),
16.87% .
.

B674
B462 ,
,
.

A B696
B568 ,
.

& B829
B709 ,
& &
.

B238
B153 ,
.

MANAGEMENT DISCUSSION AND ANALYSIS

B1,531
B468 .

.

A 30 2023, C
B14,960 (31 2022: B14,444
). , C ,
, .

A 30 2023, B47,257 ,
17.74% B40,136
31 2022,
B31,664 - B15,593 ,
19.31% 14.68%
31 2022, .
, . -
,
.

A 30 2023, B29,617
,
28.94%
B22,970 31 2022,
B27,213 -
B2,404 , 33.57%
7.39% 31 2022,
.
- . -
.

MANAGEMENT DISCUSSION AND ANALYSIS

A 30 ر 2023, ( )
B17,332 (31
2022: B12,926), B72
B318 ,
. A 30 ر 2023,
( )
B9,963 (31 2022:
B4,570).
B1,386 (31 2022:
B1,637). B10,243
B. B
2.58% 5.85% (2022: 2.23% 6.5%) .
, 30 ر 2023
. B13,083 ,

C . ,
42.1C B . , . A 9C % A(0 4, 9 : ' ,

A 5 2023
C ., .*(浙江天能新材料有限公司)(
C ,), B (( ) 15
, ( ) C),
C (( ) C ., .*(天能控股集團有限
公司)(, - 1), ( ) - C , ( )
C) B
B1,000,000,000 A
B39,216,000 (28.57%
A)(, ,).

C , A, B C
510 9.0. 38 14. ( )B24.

REPORT ON REVIEW OF CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

( ) ( )
) 34 78,
30 2023

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A 34 (4)
C A . C

A 34.

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2410
A C
A . A

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. A

A

. A ,

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REPORT ON REVIEW OF CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

B , , A 34.

28 A 2023

[illegible]

[illegible] 30[illegible] 2023

		[illegible]	[illegible]
		202[illegible]	2022
		[illegible]000	B'000
		([illegible]	( )
	3	41,471,1[illegible] 0	31,026,206
C		[illegible] ,4[illegible] 7, 0)	(28,646,673)
		[illegible] ,[illegible] , 70	2,379,533
	5	791,90[illegible]	677,583
	6	[illegible] 4,210)	(11,488)
	15	(64,2 0)	(31,575)
[illegible]		(67[illegible] ,9)	(461,613)
A		(69 ,966)	(568,190)
		(29[illegible] 42)	(708,943)
		(7,2 1)	(7,989)
		([illegible])	508
		([illegible] 7,676)	(153,358)

[illegible]

[illegible] 30[illegible] 2023

	202[illegible] B'000	2022 B'000
[illegible]		
[illegible]	**(2,66[illegible])**	(5,241)
[illegible]		5,687
[illegible]	**(2,66[illegible])**	446
[illegible]	**1,00[illegible]09**	901,593

INTERIM FINANCIAL INFORMATION

30 2023

		202	2022
		000	B'000
		( )	( )
:			
	C	91 ,209	759,754
	-	9,76	141,393
		1,007,974	901,147
:			
	C	91 , 44	760,200
	-	9,76	141,393
		1,00 09	901,593
	10		
	B (B)	1. 4	67.47
	(B)	79. 6	66.23

30/06/2023

		30/06/2023 RMB'000 (unaudited)	31/12/2022 B'000 ( )
	11	**9,547,078**	8,486,582
	11	**1,384,530**	1,249,263
		499	499
		270,296	228,227
C		**321,418**	324,083
	12	**967,517**	790,922
		1,564,472	973,742
		377,057	333,436
/		**1,160,000**	

30 2023

( )

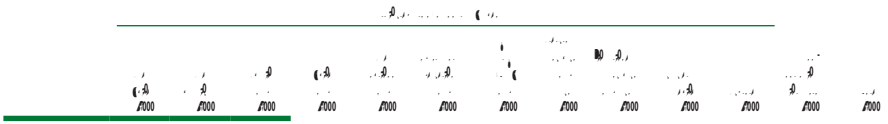
30/ 2023

		30/06/2023 RMB'000 (unaudited)	31/12/2022 B'000 ( )
0	19	**109, 0** **14, 49, 0**	109,850 14,334,266
C -		**14,9 9,6** **2,6 0,21**	14,444,116 2,722,058
0		**17,6 9, 70**	17,166,174

INTERIM FINANCIAL INFORMATION

30 [illegible] 2023

INTERIM FINANCIAL INFORMATION



INTERIM FINANCIAL INFORMATION

30 2023

2022	2023
- B'000	B'000
( )	( )

( )

30 2023

2022 B'000	2023 B'000

30 2023

( )

C

C C 16 2004

(11 2007. C

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( ), C .

A 39.5 13 13

INTERIM FINANCIAL INFORMATION

17 1

1 ( )

11 1

, A A 1

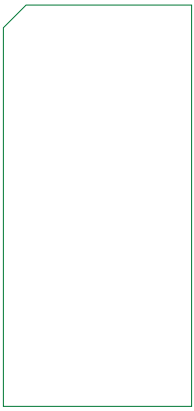
C 2.9 ( )5 2 C / (- B)/ C 2318

	2023 B'000	2022 B'000
A :		
-	19,[illegible]0	14,212,873
	1,722,79	1,917,867
	[illegible]6,962	762,997
	24,[illegible]6	515,808
	19,29,727	13,616,661
	41,471,1[illegible]0	31,026,206
C	41,[illegible]67,0	30,815,846
	10,[illegible]4	210,360
	41,471,1[illegible]0	31,026,206
A	41,447,60	30,643,322

		2023	2022
		B'000	B'000
		( )	( )
		426,127	437,102
	( )	**4 ,7 0**	19,896
	( )	**27 ,402**	121,949
		44,644	93,299
			5,337
		791,90	677,583

	202	2022
	B'000	B'000
	( )	( )
( )		
	11,207	37,166
	(12, 9)	(5,576)
	4,21	9,974
	20,217	13,372
/		
,	**(,169)**	(23,579)
	(0,06)	(49,495)
	(1,720)	6,650
	4,210)	(11,488)

INTERIM FINANCIAL INFORMATION



	2023 B'000	2022 B'000
:		
	409,1 9	331,261
- -	20,796	17,989
( )	7,409	13,518

	2023 B'000	2022 B'000
:		
30 2023: 2022		
($) 40.00 (B35.52) (30 2022: 2021 $40.00 (B34.15))	400,00	384,594

30 2023 30 2022.

( )

:

( )

:

	30/06/2023 B'000 ( )	31/12/2022 B'000 ( )
	967, 17	790,922
	(0,9 4)	(94,424)
	6, 6	696,498

A

B395,368,000 (31 2022: B252,972,000)

INTERIM FINANCIAL INFORMATION

	30/06/2023 B'000 (unaudited)	31/12/2022 B'000 (audited)
0 45	**1,720,734**	920,192
46 90	**107,611**	359,021
91 180	**141,461**	49,972
181 365	**97,737**	23,895
1 2	**17,731**	11,876
2	**2,647**	22,413
	2,087,991	1,387,369

	30/06/2023 B'000 (unaudited)	31/12/2022 B'000 (audited)
	2,6 1,4	2,456,894
B	6, 0,641	6,198,145
	41 ,7 2	110,498
	69 ,74	729,460
	6 4,269	657,223
	741,609	620,554
	,, , b	440,744
	720,61	745,163
	12, , 62	11,958,681

:

	30/06/2023 B'000 (Unaudited)	31/12/2022 B'000 (Audited)
0 90	2,2 7,01	2,181,136
91 180	146,626	150,787
181 365	114, 2	61,633
1 2	7,997	34,473
2	,212	28,865
	2,6 1,4	2,456,894

:

	30/06/2023 B'000 (Unaudited)	31/12/2022 B'000 (Audited)
0 180	6,266,026	6,148,145
181 365	114,61	50,000
	6, 0,641	6,198,145

	30/06/2023 B'000 (Unaudited)	31/12/2022 B'000 (Audited)
B	**10,940,920**	5,886,596
*	**0,000**	295,831
	20,920	6,182,427
	2,942,7 7	1,339,101
	1, 7	4,843,326
	20,920	6,182,427

* A 30 2023, B100,000,000 (31 2022: B100,000,000) 24.

C :

	30/06/2023 B'000 (Unaudited)	31/12/2022 B'000 (Audited)
	9,9 1,964	4,558,209
	6,2	1,298,088
	97, 44	264,300
	11 , 24	61,830
	11, 20,920	6,182,427
: A	(9,9 1,964)	(4,558,209)
A -	1, 6 ,9 6	1,624,218

21.

( )

:

	30/06/2023 (Unaudited)	31/12/2022 (Audited)
-	.00%- .4 %	5.00%-6.00%
-	2. %- . %	1.30%-6.50%

		000

C
$0.10
A :

A 1 , 2022, 30 , 2022, 1 , 2023 30 , 2023	**2,000,000,000**	212,780

:

A 1 , 2022, 30 , 2022, 1 , 2023 30 , 2023	**1,126,124, 00**	109,850

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C ( )
C ,
A ,
28 , $1.00.

12- 1%

10%

100,000,000 (, 0, 0).

INTERIM FINANCIAL INFORMATION

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10%

A 20%

A 30%

A 40%

C

30 2023 30 2022.

					01/01/202		0/06/202
C	16.6.2014	16.6.2015-15.6.2024	$2.90		90,000		90,000
C	16.6.2014	16.6.2015-15.6.2024	$2.90		33,624,000	(324,000)	33,300,000
					33,714,000	(324,000)	33,390,000
							33,390,000

INTERIM FINANCIAL INFORMATION

1

					01/01/2022		0/06/2022
C		16.6.2014	16.6.2015-15.6.2024	$2.90	90,000		90,000
C		16.6.2014	16.6.2015-15.6.2024	$2.90	34,704,000	(450,000)	34,254,000
					34,794,000	(450,000)	34,344,000
							34,344,000

11

	30/06/2023 B'000	31/12/2022 B'000
C		
,	2,933,564	2,933,564

1

(1 3)

1 ( )
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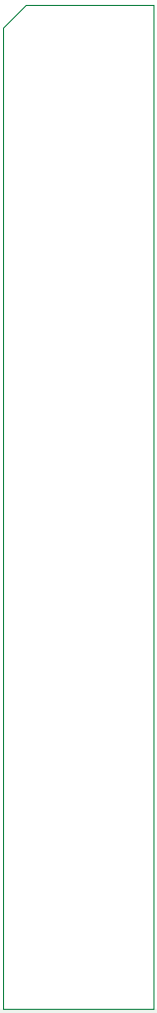
1
, (. .) (. .);

3

	B'000	B'000	B'000
A 1 2023			
( )	270,041	119,400	
	11,207		
	2,105,686		3,000
/	(1,992,548)		
A 30 2023			



1 ( )

:

	30/06/2023 B'000 ( )	31/12/2022 B'000 ( )
C	**100,000**	100,000

6%

:

() C . ( ), C , . .

( ) . . .
C .

( ) . C . ,
. , .

( ) 49%
C ., .(濟源市萬洋綠色能源有限公司), 51%
.

( ) C B C
. .

1 ( )

:

	2023 B'000 ( )	2022 B'000 ( )
	1,412	1,531
-	**17**	11
	1,429	1,542

1 A

5 2023, C A A
C ., . 浙江天能新材料有限公司 (- , , - , ,
C), 15
3 C (, , , ,),
C ., . 天能控股集團有限公司 (- , , , , ,
- C), C ., .
天暢控股有限公司 C ,
C . C
A ,
B39,216,000 (
28.57%
) B1,000,000,000
(, ,). A ,
, ,
/

. C A ,
A C 28
, 2023.

1 [illegible]

14 , 2023, , ,
C A A
C . A
, C
. C , C ,
65%
49.27%.

A 30 2023,

C

C

(( )),

C 352

C ( )

C .

$

(1) (7)

	410,355,650 ( )	36.44%
(2)		
(2)	438,000 ( )	0.04%
A	13,641,022 ( )	1.21%
(3)		
	18,884,174 ( )	1.68%
(4)		
B	15,686,141 ( )	1.39%
(5)		
	2,362,815 ( )	0.21%
(6)		
B	240,000 ( )	0.02%

OTHER INFORMATION

:

1. C .

2. 410,355,650 C ,
- . . . , . ,
438,000 , 180,000 .
.

3. 13,641,022 C B ,
- . A .

4. 18,884,174 C ,
- . .

5. 15,686,141 C A ,
- . B .

6. 2,362,815 C C
- . .

7. 1,126,124,500 C 30
2023.

$

(1) (4)

		410,355,650 ( )	36.44%
	(2)		
	(2)	438,000 ( )	0.04%
B	(2)	438,000 ( )	0.04%
	(2)	410,355,650 ( )	36.44%
B	(2)	410,355,650 ( )	36.44%

:

1. C .

2. 410,355,650 , -
. . , . , 438,000 ,
180,000 . . .
, . ,
. .

3. 1,126,124,500 C 30
, 2023.

.

18 2018, C
(**201**). .
2018 .

2018 1 2023 30 2023, ,
112,654,650. C 112,654,650 2018
, 10%
.

C ,
C , .

13.51B(1) , ,
2022 A .

B B
.

, 28 A 2023